

# Managing Zerto: Setup, Protection, and Recovery H61K2S

<b>HPE course number</b>	H61K2S
<b>Course length</b>	2 days
<b>Delivery mode</b>	ILT, VILT
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The Managing Zerto: Setup, Protection, and Recovery course prepares beginner to intermediate Zerto users to deploy, configure, and manage the solution in VMware vSphere® environments. Ideal for hands-on practitioners, the training focuses on core concepts and components with Zerto, including material on the major recovery operations such as failovers, tests, and restores. Hands-on labs are included to give learners firsthand experience with setup and protection, plus instant recovery from ransomware after a simulated infection.

## Audience

- Zerto customers
- Zerto partners

## Prerequisites

No prior Zerto experience is required; the class assumes familiarity with VMware vSphere and virtualization technologies.

## Course objectives

By the end of this class, you should be able to:

- Articulate the top use cases Zerto supports and what architectures are needed for each
- Describe the major Zerto components and how they interoperate
- Install, setup, and configure Zerto in a vSphere environment
- Protect virtual machines replicating locally and to a secondary peer site
- Perform the most common recovery operations, including file restores, failover tests, live failover, and moves

## Detailed course outline

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### Module 1: Zerto Overview

- Define Zerto platform
- Explain Zerto platform functionalities
- Zerto components
- Architecture

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### Module 2: The Zerto Virtual Manager (ZVM)

- Overview
- Requirements
- Compare Zerto Virtual Manager (ZVM) and Zerto Cloud Appliance (ZCA)
- Installation requirements
- Installation considerations
- Installation options
- Best practices

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### Module 3: Virtual Replication Appliances (VRAs)

- Define Virtual Replication Appliances (VRA)
- Virtual Replication Appliances (VRA) requirements
- Source and target VRAs
- Zerto data path
- VRA cluster deployment

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### Module 4: Journal

- Journal overview
- Journal process
- Elastic Journal overview
- Journal settings
- Journal sizing
- Estimating Journal sizing
- Checkpoint overview

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### Module 5: Virtual Protection Groups (VPG)

- Types of VPGs
- Process
- Setting a VPG
- Creating a VPG
- One-to-many overview
- Local continuous backup
- Effective cloud utilization
- VPG replication prioritization overview
- VPG replication prioritization in GUI

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### Module 6: Zerto Replication

- Replication types
- Zerto Virtual Replication (ZVR) syncs overview
- Initial sync workflow
- Initial sync details
- Continuous data protection workflow
- Continuous data protection details
- Bitmap sync workflow
- Bitmap sync details
- Delta sync workflow
- Delta sync details

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### Module 7: Long-term Retention (LTR)

- Overview
  - Architecture
  - LTR with Amazon S3
  - LTR with Microsoft Azure
  - LTR repository
  - LTR disk object map
  - LTR process
  - LTR scale-out-write
  - Continuous data protection (CDP) with LTR
  - LTR scale-out-read
  - Index and search overview
  - Index and search architecture
  - Recovery with LTR
  - LTR use cases
  - Data protection workflows
  - Disaster recovery and backup
  - Immutability overview
  - Tiering overview
  - HPE StoreOnce overview
  - HPE StoreOnce and Zerto
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<b>Module 8: Zerto Analytics (ZA)</b>	<ul style="list-style-type: none"> <li>• Zerto Analytics overview</li> <li>• Zerto Analytics secure architecture</li> <li>• Zerto Resource Planner overview</li> </ul>	<ul style="list-style-type: none"> <li>• Zerto Resource Planner requirements</li> <li>• Zerto Resource Planner process</li> <li>• Using Zerto Resource Planner</li> </ul>
<b>Module 9: Recovery Operations: Restores</b>	<ul style="list-style-type: none"> <li>• Recovery operations overview</li> <li>• Recovery operations key concepts               <ul style="list-style-type: none"> <li>– Scratch disks</li> <li>– Commit policies</li> <li>– Reserve protection</li> </ul> </li> </ul>	<ul style="list-style-type: none"> <li>• Restore from Journal</li> <li>• Instant virtual machine (VM) recovery</li> <li>• Instant file and folder restore</li> </ul>
<b>Module 10: Recovery Operations: Test Failover</b>	<ul style="list-style-type: none"> <li>• Overview</li> <li>• Process</li> <li>• Recovery report</li> <li>• Test failover uses</li> </ul>	<ul style="list-style-type: none"> <li>• Scratch disk               <ul style="list-style-type: none"> <li>– Overview</li> <li>– Size and location</li> <li>– Failover test</li> <li>– Failover live and move</li> </ul> </li> </ul>
<b>Module 11: Recovery Operations: Live Failover</b>	<ul style="list-style-type: none"> <li>• Overview</li> <li>• Prerequisites</li> <li>• Parameters</li> <li>• Process</li> <li>• Virtual machine (VM) shutdown overview</li> </ul>	<ul style="list-style-type: none"> <li>• Commit policy               <ul style="list-style-type: none"> <li>– Overview</li> <li>– Example</li> <li>– None</li> <li>– Auto-commit</li> <li>– Auto-rollback</li> <li>– Considerations</li> </ul> </li> <li>• Reserve protection overview</li> </ul>
<b>Module 12: Recovery Operations: Move</b>	<ul style="list-style-type: none"> <li>• Overview</li> <li>• Move parameters               <ul style="list-style-type: none"> <li>– Commit policy</li> <li>– Force shutdown</li> <li>– Reserve protection</li> <li>– Keep source virtual machines (VMs)</li> </ul> </li> </ul>	<ul style="list-style-type: none"> <li>• Move process</li> </ul>

## Detailed lab outline

<b>Lab 1:</b>	<ul style="list-style-type: none"> <li>Express Installation</li> </ul>
<b>Lab 2:</b>	<ul style="list-style-type: none"> <li>License and Pair Zerto Sites</li> </ul>
<b>Lab 3:</b>	<ul style="list-style-type: none"> <li>Virtual Replication Appliance Installation on Each Host</li> </ul>
<b>Lab 4:</b>	<ul style="list-style-type: none"> <li>Create a Virtual Protection Group</li> </ul>
<b>Lab 5:</b>	<ul style="list-style-type: none"> <li>Use Zerto Analytics to Review and Monitor Protection</li> </ul>
<b>Lab 6:</b>	<ul style="list-style-type: none"> <li>Failover Test</li> </ul>
<b>Lab 7:</b>	<ul style="list-style-type: none"> <li>Recovery Reports</li> </ul>
<b>Lab 8:</b>	<ul style="list-style-type: none"> <li>Create One Last Virtual Protection Group</li> </ul>
<b>Lab 9:</b>	<ul style="list-style-type: none"> <li>Copy a Virtual Protection Group</li> </ul>
<b>Lab 10:</b>	<ul style="list-style-type: none"> <li>Create a Preseeded Virtual Protection Group</li> </ul>
<b>Lab 11:</b>	<ul style="list-style-type: none"> <li>Create a Locally Protected VPG</li> </ul>
<b>Lab 12:</b>	<ul style="list-style-type: none"> <li>Edit a Virtual Protection Group and Add a VM</li> </ul>
<b>Lab 13:</b>	<ul style="list-style-type: none"> <li>Restore Files and Folders</li> </ul>
<b>Lab 14:</b>	<ul style="list-style-type: none"> <li>Failover Test</li> </ul>
<b>Lab 15:</b>	<ul style="list-style-type: none"> <li>Perform a Live Failover</li> </ul>
<b>Lab 16:</b>	<ul style="list-style-type: none"> <li>Perform a Move Operation</li> </ul>

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